



OnMobile Reports Second Quarter of Fiscal Year 2027 Results

Revenue at INR 1,284 Mn, up 3.4% QoQ.

Entertainment & Communication Revenue at INR 877Mn increased 3.5% QoQ.

Closed deals with Distribution partner and Top Retailer for ONMO+ Smart Console.

Bengaluru, 28thOctober 2026: OnMobile Global Limited ("OnMobile"), the global leader in mobile gaming & entertainment, today announced the financial results for the Second Quarter of FY27 ended September 30, 2026.

Highlights:

- Revenue at INR 1,284 Mn, up 3.4% QoQ.
- EBITDA at INR 24 Mn.
- Entertainment & Communication Revenue at INR 877Mn increased 3.5% QoQ.
- Gaming Revenue at INR 407 Mn, up 3.2% QoQ.
- Gaming subscriber base at 14.5Mn up by 5.4% QoQ.
- Closed deals with Distribution partner and Top Retailer for ONMO+ Smart Console.



Commenting on Q2 FY27 results, Bikram Singh Sherawat, President & COO, OnMobile, said, "In Q2 FY27, our Entertainment and Communication business returned to growth, up 3.5% quarter on quarter, and overall revenue grew 3.4%. We signed agreements distribution partners for the ONMO+ Smart Console, broadening our reach across e-commerce, quick commerce and a wider retail network in India".

Radhika Venugopal, Global CFO, OnMobile said, "In Q2 FY27, Our business remained resilient with overall revenue to ₹1,284 million. The performance reflects sustained contribution from the Entertainment and Communication business alongside the growing scale of gaming. Going forward, our priority is to strengthen business performance, accelerate growth across both segments, and drive sustainable profitability and long-term shareholder value".



Consolidated Financial Press Release:

OnMobile Global Limited							
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CIN: L64202KA2000PLC027860 Website: www.onmobile.com							
Statement of unaudited consolidated financial results for the quarter and half year ended September 30, 2026							
1 CONSOLIDATED STATEMENT OF PROFIT AND LOSS ACCOUNT				Amount in Rs Millions except data per share			
Sl. No	Particulars	Quarter ended			Half year ended		Year ended
		September 30, 2026 (Unaudited)	June 30, 2026 (Unaudited)	September 30, 2025 (Unaudited)	September 30, 2026 (Unaudited)	September 30, 2025 (Unaudited)	March 31, 2026 (Audited)
1	Revenue from Operations	1,271.02	1,227.55	1,281.57	2,498.57	2,534.87	5,168.50
	Other income (net)	32.97	13.40	96.91	46.37	320.74	549.32
	Total Income	1,303.99	1,240.95	1,378.48	2,544.94	2,855.61	5,717.82
2	Expenses						
	(a) Content fee and royalty	567.85	565.40	545.74	1,133.25	1,062.78	2,295.48
	(b) Contest expenses	-	-	1.41	-	12.13	31.27
	(c) Purchase of stock in trade	-	6.66	-	6.66	-	-
	(d) Changes in inventories of stock in trade	-	-	-	-	-	-
	(e) Cost of software licenses and others	40.79	35.68	40.29	76.47	76.07	157.12
	(f) Employee benefits expenses	293.41	278.86	278.17	572.27	547.23	1,116.88
	(g) Finance costs	40.89	22.14	17.45	63.03	32.87	69.77
	(h) Depreciation and amortisation expenses	103.91	93.01	84.21	196.92	165.74	350.22
	(i) Marketing expenses	234.62	226.88	229.23	461.50	458.95	897.98
	(j) Impairment losses on financial assets and contract assets (Refer Note 7)	13.68	-	10.43	13.68	41.92	521.40
	(k) Other expenses	106.09	100.83	92.04	206.92	188.85	360.94
	Total expenses	1,401.24	1,329.46	1,298.97	2,730.70	2,586.54	5,801.06
3	Profit/(loss) before share of profit/(loss) of associates, exceptional items and tax (1 - 2)	(97.25)	(88.51)	79.51	(185.76)	269.07	(83.24)
4	Share of profit/(loss) of associates	0.15	0.15	0.15	0.30	0.30	(0.03)
5	Profit/(loss) before tax and exceptional items (3+4)	(97.10)	(88.36)	79.66	(185.46)	269.37	(83.27)
6	Exceptional items (Refer Note 4)	-	(141.44)	-	(141.44)	-	(4.61)
7	Profit/(loss) before tax (5+6)	(97.10)	(229.80)	79.66	(326.90)	269.37	(87.88)
8	Tax expense						
	(a) Current tax	24.69	25.91	28.77	50.60	60.25	137.61
	(b) Current tax expense relating to prior years	-	-	-	-	-	(0.45)
	(c) Deferred tax	(16.44)	33.52	(8.56)	17.08	(6.23)	(110.18)
	Total tax	8.25	59.43	20.21	67.68	54.02	26.98
9	Profit/(loss) for the period / year (7-8)	(105.35)	(289.23)	59.45	(394.58)	215.35	(114.86)
10	Other comprehensive income						
	A. (i) Items that will not be reclassified to profit or loss	(5.34)	(16.03)	(0.62)	(21.37)	3.86	4.01
	(ii) Income tax relating to items that will not be reclassified to profit or loss	1.35	4.03	0.18	5.38	(1.12)	(1.17)
	B. (i) Items that will be reclassified to profit or loss	6.57	22.25	7.02	28.82	78.36	98.60
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
	Other comprehensive income/(loss) for the period/year, net of tax	2.58	10.25	6.58	12.83	81.10	101.44
11	Total comprehensive income/(loss) for the period/ year (9+10)	(102.77)	(278.98)	66.03	(381.75)	296.45	(13.42)
12	Profit/(loss) attributable to:						
	Owners of the Company	(104.55)	(288.33)	60.09	(392.88)	216.93	(112.68)
	Non-controlling interests	(0.80)	(0.90)	(0.64)	(1.70)	(1.58)	(2.18)
		(105.35)	(289.23)	59.45	(394.58)	215.35	(114.86)
13	Total comprehensive income/(loss) attributable to:						
	Owners of the Company	(102.77)	(278.98)	66.03	(381.75)	81.10	(13.42)
	Non-controlling interests	-	-	-	-	-	-
		(102.77)	(278.98)	66.03	(381.75)	81.10	(13.42)
14	Paid up equity share capital (Face value of Rs 10/- each)	1,063.55	1,063.21	1,063.21	1,063.55	1,063.21	1,063.21
15	Other equity						5,182.23
16	Earnings per share (of Rs. 10 each) (not annualised except for year ended March 31, 2026)						
	(a) Basic	(0.99)	(2.72)	0.56	(3.71)	2.03	(1.07)
	(b) Diluted	(0.99)	(2.72)	0.56	(3.71)	2.03	(1.07)



About OnMobile

OnMobile Global Limited (NSE: ONMOBILE | BSE: 532944) is a leader in mobile gaming, entertainment, and enterprise solutions headquartered in Bangalore, India, with operations across 40 countries. For over 25 years, the company has helped telecom operators to engage and monetise their subscriber base, reaching over 67 million monthly active subscribers worldwide. The ONMO+ Smart Console is its latest product, available directly to consumers via retailers and e-commerce platforms, as well as distributed across OnMobile's operator ecosystem globally. The Smart Console is offered with a pro gaming controller and an instant access card, enabling Console / PC gaming across devices (Smart TV, tablet, and phone) without additional costly hardware. visit www.onmobile.com

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